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睿鋒集團控股有限公司
Rui Feng Group Holdings
Company Limited

RUI FENG GROUP HOLDINGS COMPANY LIMITED

睿鋒集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8312)

QUARTERLY UPDATE ON STATUS OF RESUMPTION AND CANCELLATION OF LISTING

This announcement is made by Rui Feng Group Holdings Company Limited (the “**Company**”, together with its subsidiaries as the “**Group**”) pursuant to Rules 17.26A and 17.10 of the Rules Governing the Listing of Securities on GEM (the “**GEM Listing Rules**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to (i) the announcement of the Company dated 10 December 2018 in relation to the decision of the GEM Listing (Review) Committee and suspension of trading and the announcement of the Company dated 11 December 2018 in relation to the resumption guidance for the Company as set out by the Stock Exchange; and (ii) the update announcement issued by the Company dated 8 March 2019 in relation to, among others, the update on resumption progress (collectively the “**Announcements**”). Unless the context requires otherwise, capitalised terms used herein shall bear the same meanings as defined in the Announcements.

UPDATE ON BUSINESS OPERATIONS OF THE GROUP

The Group is principally engaged in distribution of apparel products and household products, including the provision of distribution and supply chain management services specialising in procurement of garment and textile products. As at the date of this announcement, the Group has continued its normal day-to-day operations.

UPDATE ON THE RESUMPTION STATUS

As disclosed in the announcement of the Company dated 8 March 2019, the Company has been in discussions with various parties to explore the possibility of a restructuring of the Group and to consider various options available to the Company in formulating a viable resumption proposal.

However, despite the efforts made by the Company, the Company has not been able to submit a resumption proposal to the Stock Exchange within the six-month remedial period which expired on 6 June 2019. On 10 June 2019, the Company received a letter from the Stock Exchange, in which the Company was being notified by the Stock Exchange that on 20 June 2019, the Listing Department will recommend the GEM Listing Committee to proceed with the cancellation of the Company's listing.

CANCELLATION OF LISTING

On 21 June 2019, the Stock Exchange issued a letter advising the Company that the last day of listing of the Shares will be on 8 July 2019 and the listing of the Shares will be cancelled with effect from 9:00 a.m. on 9 July 2019.

After careful consideration of the relevant factors pertaining to the prospect of success for a review of the GEM Listing Committee's decision, the Company decided not to request for a review of the decision by the GEM Listing (Review) Committee of the Stock Exchange under GEM Listing Rule 4.06.

CONSEQUENCE TO THE SHAREHOLDERS

All shareholders of the Company and investors should note that after 8 July 2019, being the last day of listing of the Shares on the Stock Exchange, whilst the share certificates of the Shares will remain valid, the Shares will not be listed on, and will not be tradable on, the Stock Exchange. Thereafter, the Company will no longer be subject to the GEM Listing Rules.

Shareholders of the Company who have any queries about the implications of the cancellation of listing of the Shares are advised to obtain appropriate professional advice.

By order of the Board
Rui Feng Group Holdings Company Limited
Yun Ligu
Executive Director

Hong Kong, 21 June 2019

As at the date of this announcement, the Board comprises Mr. Yun Liguo as executive Director, and Mr. Zhang Tianbao and Mr. Christopher Francisco as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website (www.hkgem.com) for at least 7 days from its date of its posting and on the Company’s website at www.chinahanya.com.hk.